

Mobile health solutions have created a revolution in the global healthcare ecosystem.

By Francis Puno



The primary purpose of a nation's healthcare system is to provide easy and high quality access to healthcare, and deliver it at an affordable price to its citizens. This is amid an onslaught of unceasing societal change. Population growth, the prevalence of chronic diseases, ageing and threats of epidemics—combined with the limitations of hospital infrastructure and number of doctors—imply that the time-honoured but costly method of delivering healthcare through face-to-face consultation and interaction between the patient and doctor can no longer match the huge demand.

The incidence of chronic diseases—lifelong conditions that cannot be cured, such as diabetes, hypertension and asthma—is on the rise. This is a point of concern for governments and their public policy advisors, who warn that the financial burden of healthcare will require significant sacrifices through increased taxation or the peeling back of benefits to citizens. Today, up to 860 million people worldwide have one or more chronic conditions.¹ In the case of diabetes alone, the World Health Organization (WHO) statistics show that the number of diabetics the world over will increase from 171 million in 2000 to 366 million in 2030 (refer to Figure 1).²



WORLD HEALTH ORGANIZATION STATISTICS ON PREVALENCE OF DIABETES

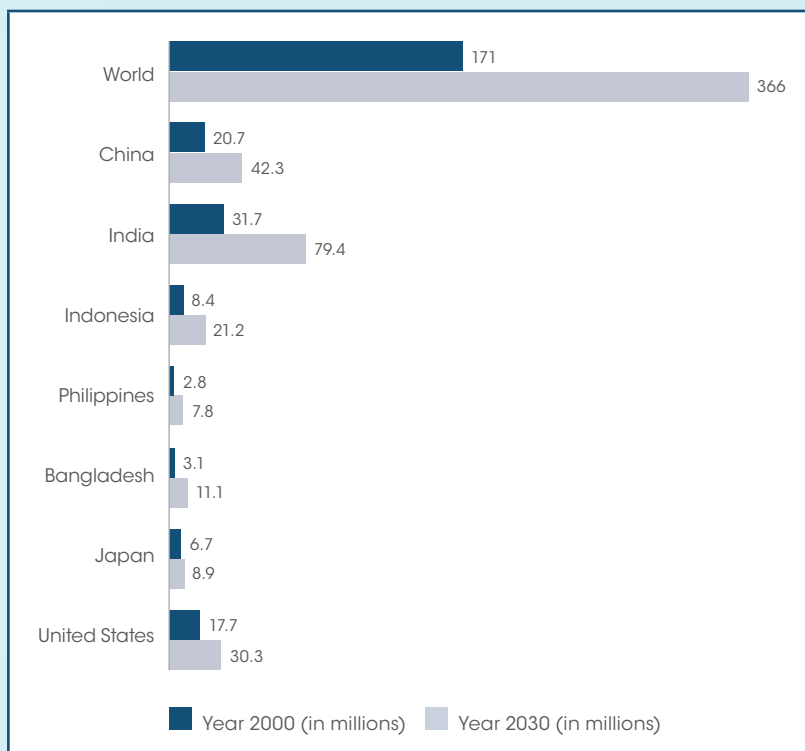


FIGURE 1

Source: World Health Organization, *Country and Regional Data on Diabetes*



A particular challenge is how to bring healthcare to needy citizens, especially in remote or rural areas, where a patient may need to travel up to hundreds of kilometres to reach a tertiary medical centre. Physician density gravitates towards urban centres where healthcare infrastructure, including specialist facilities, is more developed. Doctors and healthcare providers prefer to practice in these centres as they provide enhanced income opportunities.

Meanwhile physician density in rural and provincial locations continues to be limited, partly due to undeveloped or underdeveloped infrastructure. And often, in the absence of medical staff and infrastructure, many patients in countries such as Malaysia, Indonesia, the Philippines and even India choose to rely on alternative remedies and medicines. While it is acknowledged that such medicines will always co-exist with and complement modern medicine, self-medication remains unregulated and dangerous, many a time leading to the worsening of an already chronic condition (refer to Figure 2).

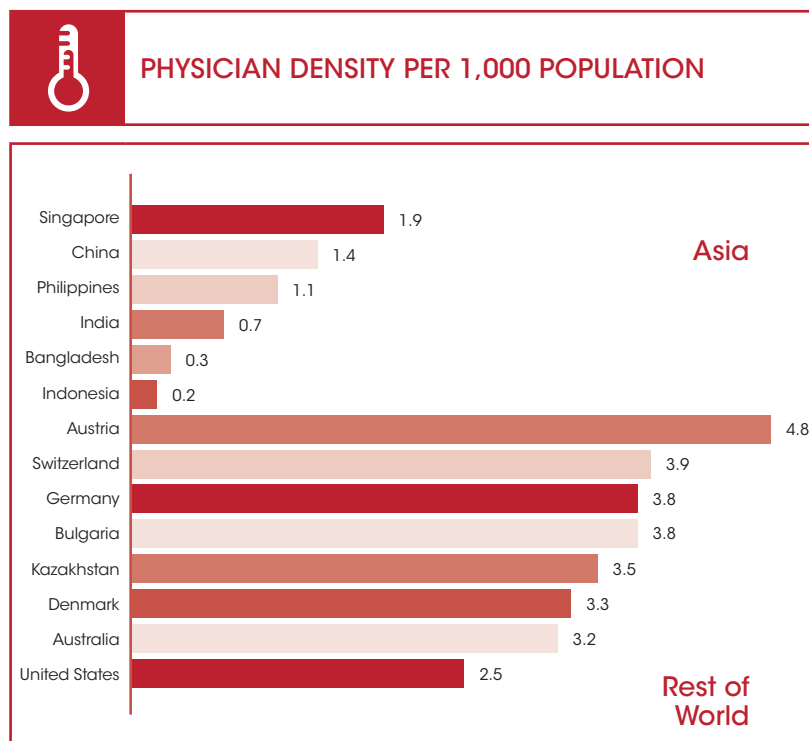


FIGURE 2 Source: World Health Organization, Global Health Observatory Data Repository

The technology-enabled wellness revolution

Aided by advances in information and communications technology (ICT), the evolution of healthcare is continuing—it is a work in progress that has evolved from curative, to preventive, to pre-emptive (or wellness). So thorough has the progress been that there would be few people today who have not undertaken some form of wellness activity in the last 30 days—be it a fitness programme, a dose of vitamins or a pre-emptive test for hypertension or cardiovascular health. Many of these are sponsored workplace activities or part of an employee benefits package.

Aimed at keeping the human machine in prime condition, consumers are being seduced by wearable technology such as wristbands, health trackers and mobile phones that monitor wellness indicators. Over the last five years, thousands of apps have been developed to cover every life event from pregnancy (BabyBump PregnancyPro) to diabetes support (GlucoseBuddy). Many are free. A limited number of apps are also available for medical professionals, such as ones that provide reference material on drugs (MIMS) and other content, or help with administrative tasks (timekeeping).³

In some countries, physicians have access to government administered Electronic Medical Records (EMR) repositories, but this is a patient preference and approval is not automatically given to medical staff. Hospitals are generally better served than individual physicians when it comes to adopting information technology, with hospital information systems as well as EMR facilities meeting the need for continuity of care from hospital to home.



To address the rising incidence of chronic disease, the shortage of facilities and staff, and the need for extending care outside the hospital or clinic, a new healthcare ecosystem is emerging that leverages mobile technology. It is another step in the transformation of medical care and mirrors the changes in patient management that have taken place over the last few decades. While mobile technology is an obvious solution, the critical factor here is not only the technology solutions developed, but also their interoperability in relation to technology standards. Here, interoperability relates to the connections between the various elements of the integrated solutions—such as medical devices, applications and the seamless flow of medical information— and the healthcare system.

Evolution of a new mobile health (mHealth) ecosystem

Improvement in telecommunications and technology implies doctors are now able to receive details of a patient's vital signs, medical images and laboratory results ahead of an initial assessment. At the core of the new approach to 'telehealth' is mobile technology, which provides a communications platform between patients and healthcare providers, and enables remote and isolated communities to access healthcare.

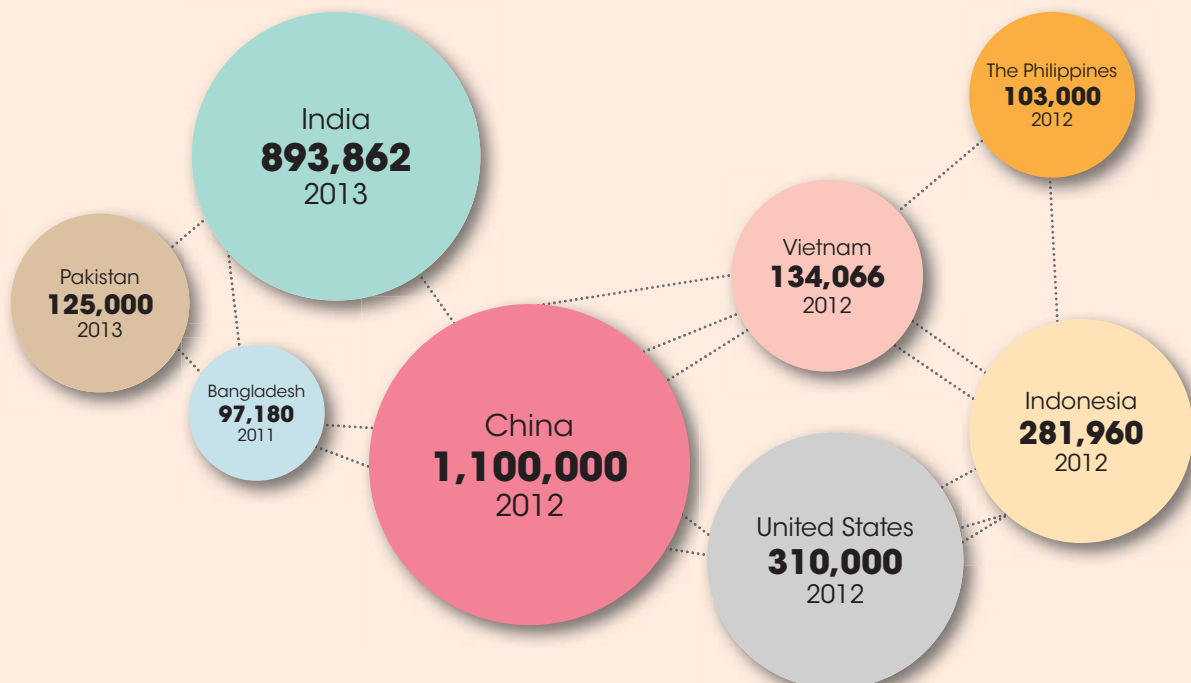
The distant communication between healthcare providers and patients is known as 'telemedicine', which comes from the Greek word 'tele' meaning 'at or over a distance, far, complete and end of a task'. But telehealth is broader in scope than



WORLDWIDE MOBILE PENETRATION

The mobile platform is the world's most ubiquitous platform. Most people have better access to a mobile phone than to drinking water, electricity or decent sanitation services. Although exact numbers are not available, it is estimated that mobile devices have nearly overtaken the world's population. It is also claimed that Asia has nearly as many mobile connections as people, and the mobile device is now the number one mode of communication for people in this part of the world.

TOTAL NUMBER OF MOBILE CELLULAR TELEPHONE SUBSCRIBERS (IN MILLIONS)



Source: The World Fact Book, Central Intelligence Agency

telemedicine. The myriad technology solutions and services offered under telehealth include teleconsulting via mobile phone between doctors; remote surgery; chronic disease management (CDM) and preventive care; specialised care support centres for hypertension, diabetes and dementia; patient education and support services; home monitoring and many more. Meanwhile, the use of mobile devices such as handsets, tablets and similar devices employed in the practice of medicine and public health is referred to as mHealth or mobile health. The devices are used to receive, send and monitor personal and clinical health data via cellular transmission to healthcare providers in real time, in order to enable an immediate response to a patient. Following the growing sophistication of cellular or mobile connectivity, telehealth and mHealth are now converging.

There is nothing new about telehealth; and its emergence probably dates back to the passing of the house call era. The next stage was one of simple phone calls—physician or patient initiated—that enabled monitoring of healthcare delivery and follow-up at home. However, drawbacks to this system included the fact that most calls were informal consultations and lacked quantifiable information. While physicians were probably happy to accept calls from the patients they were close to, problems arose when the volume of calls escalated and began eating into their face-to-face practice and personal time.

Nowadays, many modern clinics offer a concierge service. Operated by private companies, these call desks screen and/or address questions from patients. Hospitals, too, have a similar service with hotlines available and connected to the Accident and Emergency (A&E) unit. But both systems are at a loss when it

comes to providing care for patients who are unable to come to a hospital or other health facilities. In days gone by, lengthy stays in hospital would have been followed by house calls, visits from the district nurse, or private nursing services (which are still available at a cost to the patient or the government).

Since the turn of this century, telehealth systems supported by mobile devices have been increasingly used to address chronic disease monitoring, health education, and treatment and support services. Use of telehealth solutions can also provide data collection and remote monitoring services, disease surveillance and drug adherence, health information systems, point-of-care, and emergency medical services. As such, they easily fulfil the primary aims of an efficient health service—to improve access, affordability and quality.

In Singapore, telehealth solutions for patients suffering from chronic diseases, such as hypertension and diabetes, have helped government hospitals manage their patient flow more efficiently. Examples of such companies include TeleMetrix+, a commercial cloud-based telehealth service that enables doctors to remotely monitor and track patient vital signs in the comfort of the patient's home; Connected Health, a remote health monitoring solution that allows healthcare, nursing, and fitness service providers to improve care, reduce costs and increase productivity; and REKA Health which develops and markets innovative telehealth solutions through an interactive health technology platform consisting of electrocardiogram (ECG) medical devices, application software, mobile apps, cloud-based web applications and Personal Health Records (PHR).

Similarly, in Japan there are more than 20 such solutions, including primary care clinics that cater to self-monitoring individuals. Both Malaysia and the Philippines, too, have active telehealth associations.

The development of telehealth and remote monitoring systems over the last ten years has enabled medical staff to reduce congestion at the hospital and other health facilities by extending medical facilities and enabling recovery at home. A major benefit of efficient telehealth solutions is the seamless transmission of medical data from the patient to the hospital, which allows patients and healthcare providers to access feedback and communicate whenever and from wherever they desire.



TELEHEALTH INITIATIVES IN THE PHILIPPINES

The University of the Philippines College of Medicine uses telemedicine to reach out to 'barrios' or villages and poor communities in remote areas. The University's clinical specialists work at the Philippine General Hospital, Baguio General Hospital and East Visayas Regional Medical Center to provide support for a wide range of clinical specialties. It also conducts specific research in telederma ophthalmology surgery, medicine/diabetes care, tuberculosis, screening of newborns, screening of the hearing impaired, amputee treatment, rabies, leprosy, malaria and parasitology. The Center works with an interdisciplinary pool of individuals and stakeholders to ensure that the technologies being developed and introduced on the ground are culturally acceptable and within the reach of users.

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BANGLADESH'S TELEMEDICINE REFERENCE CENTER

The Telemedicine Reference Center Ltd (TRCL) opened in 1999 and is one of Bangladesh's longest-serving companies in the telemedicine sector. In 2003, the Center introduced a mobile health programme, which was an extension of its telemedicine health platform. By 2007, TRCL's first mHealth project had received a global award from Group Speciale Mobile Association (GSMA), an industry group formed in 1995 and comprising mobile operators and related companies devoted to the standardisation, deployment and promotion of the Global System for Mobile communication (GSM). In 2009, TRCL launched its AMCARE chronic disease management programme. In 2010, AMCARE signed an exclusive collaboration agreement with the Diabetes Association of Bangladesh to provide diabetes care services nationwide. The agreement was designed to bring 100 percent of diabetes patients under treatment and monitoring using TRCL's patient management platform and medical call centre system, which was a much-needed initiative given the alarming increase in the incidence of diabetes in Bangladesh from 4 percent in 1997 to 11 percent in 2011.



INDONESIA'S 'DOKTER GRATIS'

In the same way that mobile technologies and technological innovation brought access to financial systems and services to the largely unbanked poorer communities in Africa, Dokter Gratis uses mobile platforms to provide a telemedicine service and medical consultations to almost two million users in Indonesia. Established in Indonesia two years ago, Dokter Gratis is operated by Singapore-based Health2i Pte Ltd., and up to 1,000 Indonesians receive free medical advice on a daily basis from a team of online doctors.

Interoperability

Interoperability involves the design of standardised guidelines for wireless medical devices at home, and a mode of transmission in a format that is compatible with the health information exchange standards followed by connected health devices and systems. These include tablets, smartphones, gateways and remote monitoring devices. The standards provide a framework for delivering clinical quality medical information from a remote consumer environment to the hospital through the devices.

For example, in the hospital environment, information about the patient is kept in the hospital EMR. However it is equally important to have vitals signs measured and

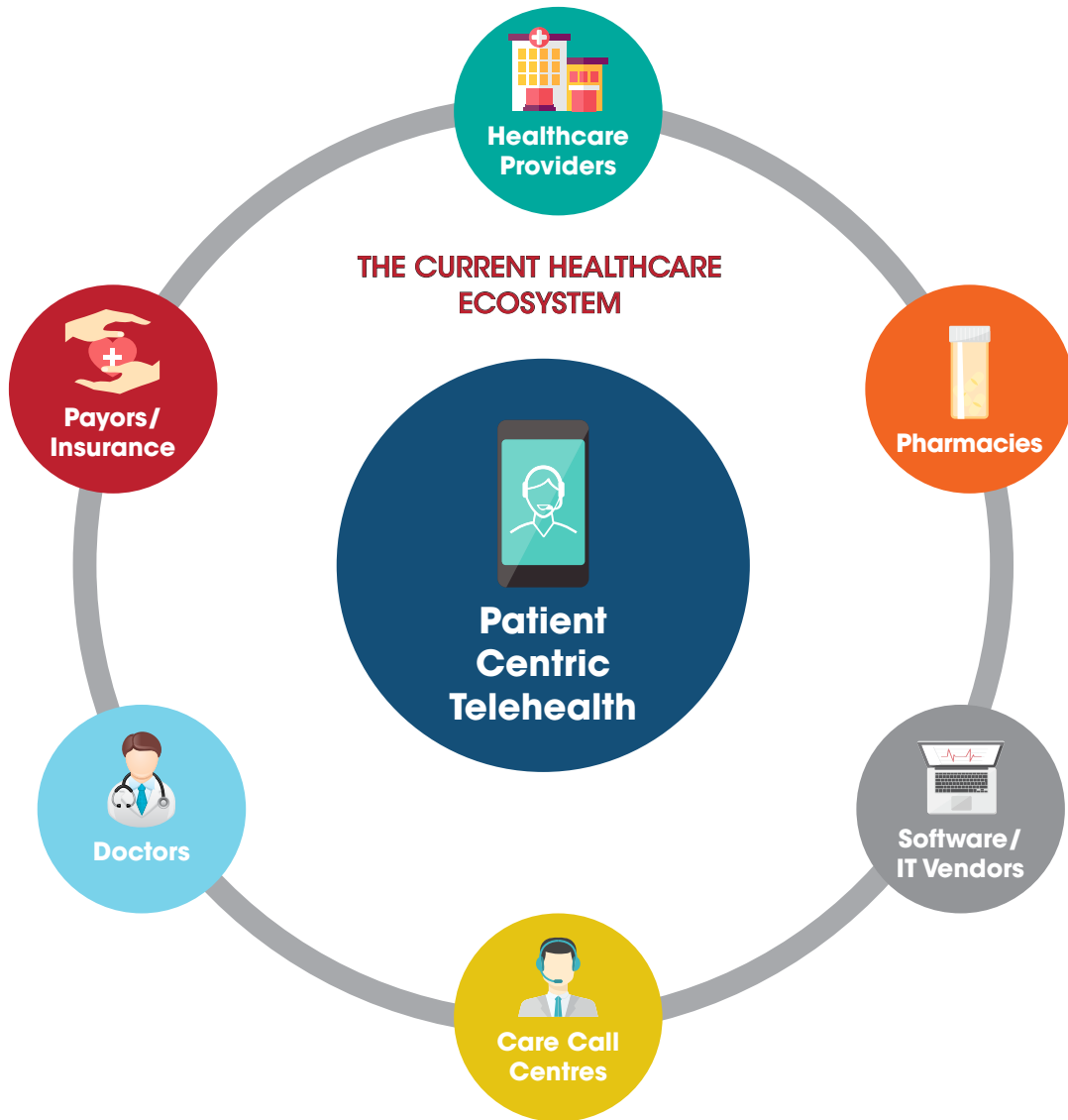
followed up on after the hospital stay, in order to have full documentation of the patient's recovery. But vital signs taken at home can only be recorded if they are in a format compatible with the relevant EMR and health information system.

For patients, standardisation will enable easy connectivity with personal connected health tools to allow consumers to create individual, interoperable, customised networks of devices and services to manage their health.

While telehealth can function in the absence of interoperability, interoperability in technology and solutions design standards fuels telehealth adoption and is a key factor in ensuring access and affordability. When functioning effectively, it can

dramatically improve health management, clinical outcomes and quality of life by empowering information-driven health self-management.

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SEAMLESS INFORMATION AND METADATA: THE SINGAPORE EXPERIENCE

In recent years, Singapore's public hospitals have experienced occupancy levels of up to 95 percent, a figure that may compromise patients requiring immediate admission. This has seen Singapore's Ministry of Health implement step-down care models to reduce hospital waiting times by providing cost-effective chronic disease monitoring services at primary care centres, and reserving the tertiary hospitals for more specialised care.

In early 2014, one major public hospital implemented a remote cardio monitoring solution, which consisted of elements certified for standardisation. These included a software platform that received biometric information; blood pressure, glucose and weighing scale devices; a receiving hub placed at the patient's home to receive data from the devices used by the patients; and chronic disease 'kits' including a hub and corresponding medical devices.

The overall solution was designed to be as simple as possible, even for the elderly. Patients received the kits to be used at home to record vital signs, which were then sent wirelessly to the hospital caregiver. From a technology perspective, the monitoring services proved effective in assisting hospitals in the efficient monitoring of patients, as well as doing away with the need for patients to make periodic visits to the hospital.



THE 2011 JAPAN EARTHQUAKE

The availability of certified, interoperable health monitoring devices greatly helped Japan during the earthquake that struck Miyagi Prefecture in March 2011. During and after the crisis, interoperable technologies and solutions were utilised to mitigate the risk of cardiovascular disease (CVD) among elderly patients and other survivors.

Earthquake exposure as well as the impact of living in an evacuation camp within the devastated area were factors associated with elevated cardiac risk, making CVD management an important element in the recovery of hundreds of survivors. Given the urgency of delivering healthcare support, Dr. Kazuomi Kario, Chairman of Cardiovascular Medicine at Jichi Medical University in Tochigi, worked with Continua Health Alliance—an organisation of healthcare and technology companies that certifies interoperable personal connected healthcare solutions—to deploy a remote monitoring solution.

The technological components were sourced from various companies—automatic blood pressure monitors from A&D, Inc.; gateway firmware from Alive, Inc.; data server from Ryoto Electro Corp.; clinical PC from Panasonic; patient ID cards from Toppan Forms; and web application development from Qute—with project coordination carried out by Intel.

The integrated solution was in operation within two weeks. At a set up cost of US\$26,000, it compared most favourably to the non-integrated solutions that would have required up to 12 weeks and about six times the cost (around US\$165,000) to set up.

Clinicians monitored the data and alerted on-site physicians by phone of any significant developments. High-risk patients were then moved from the evacuation camp into temporary housing provided by the government, and given individual blood pressure monitors capable of storing one month's readings.

Nearly a year and a half after the earthquake, every one of the 400 high-risk evacuees was still alive and the programme remained in operation. The disaster CVD solution has been credited with saving lives and illustrates the clinical, time and cost advantages of interoperability, especially in a crisis, when time is of the essence.

The current healthcare ecosystem

An integrated, interoperable telehealth solution would go a long way towards offering the three factors that are key for any successful health programme: access, affordability and quality. However, it is also a fact that technology-dependent telehealth solutions are more likely to be found in countries where the government subsidises healthcare, such as Japan and Singapore.

One of the greatest challenges to increasing the adoption of telehealth services is the need for better and closer collaboration among all partners and stakeholders in the telehealth ecosystem, including the government, insurance companies, regulatory bodies, hospitals, technology companies and medical device companies.

A more nuanced issue here is the proliferation of proprietary apps and systems, which represent factors that hinder scalability. Why? Because 'closed' or proprietary systems are generally costly, even though telehealth solutions have helped extend care to outside the hospital. Too many different companies delivering similar solutions will tend to result in more expense as their applications solutions are not technology standardised and therefore access is limited. Moreover, not only will the access goal be unmet, but a lot of data is likely to get lost or not used in the process. On the technology side, mobile device manufacturers and mobile service providers will need to work together as currently, there are far too many devices and solutions working independently.

Given the uneven physician-to-population density and increasing mobile

access, there is no doubt that in the near future, there will be tremendous growth in telehealth as a means of delivering healthcare. A concerted effort to achieve common goals among the ecosystem's stakeholders will see telehealth become mainstream practice.

Francis Puno

is chair of the Southeast Asia Working Group of Continua Health Alliance (Continua) and senior partner of Holista Health Inc.

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